

Forta M400A / M800A series Non-Spring Return linear actuators are design to mount directly onto globe valves with linkage kits ordered separately, M400A requires AV-811 linkage kit for mounting to VB-7xxx valves and the M800A requires AV-811 linkage kit for mounting to VB-7xxx or AV-812 for mounting to VB-9313-0-5-xx valves. Applications include chilled or hot water and steam. Field selectable input signals include reverse and direct acting, Floating or Proportional 0-10, 2-10 vdc or 4-20 ma with 500 ohm resistor (supplied) plus proportional sequencing input signal ranges.

FEATURES

- Floating configuration controlled by a SPDT floating controllers
- Proportional configuration 0-10, 2-10 vdc or 4-20 ma with the addition of a 500 ohm resistor included Direct/Reverse action switch selectable
- 90 lbf (400N) linear force
- 180 lbf (800N) linear force
- 24 Vac powered
- Die-cast housing with plenum rated plastic cover for NEMA 2 (IP54) applications
- Manual override to allow positioning of valve
- Electronic valve sequencing and Electronic flow curve (equal percentage or Linear) selection.
- Torque overload protection throughout stroke
- Easy "One Touch" input signal/stroke calibration

APPLICABLE LITERATURE

- Forta/VB-7xxx Selection Guide, F-27490
- Forta/VB-8xxx, VB-9xxx Selection Guide, F-27491
- AV-811 Linkage VB-7xxx, F-27442
- AV-812 Linkage VB-8xxx, VB-9xxx, F-27443
- AV-800 Series Linkage Adapters for Competitors

Valves, F-27470

TECHNICAL DATA, M400A / M800A

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Mode	l Chart	t									
Мо	odel	Pov	wer	Running VA	Transformer Size VA	Floating Control	Proportional Control	Feedback	Force lbf	2-SPDT Aux Switch	
M400/	A			6					00 (400 NI)	No	
M400/	A-S2	24vac	±10%	0		Voc	0-10vdc, 2-10vdc or	2-10vdc	90 (400 N)	24vac 4a res	
M800/	A	50-6	0Hz	15	50	163	4-20mA*	2-10000	180 (800 N)	No	
M800/	A-S2			10	00					24vac 4a res	
* 4-20	mA wit	h 500 ohr	m resistor	r							
Stroke			>3/8" t	to 2" (9-52mr	n)	A	mblent Temperatur	e			
Stroke T	Timing				S	-13 °F-+149 °F (-25- +65 °C) ambie					
			Floatir	ng 60 or 300	sec selectab	le O	perational	122 °F (50 °C) For Chille			e
			Propor	rtional 15 se	ec @1/2" stro	ke		applic	ations		
Feedbac	ck AO		2-10 v	dc				113 °	F (45°C) a	mbient at 281	°F
Power S	vlaauG	Tvpe	Half W	/ave				(138°C	C) Fluid ter	nperature	
Motor Ty	vpe	71	Brushl	ess DC			107 °F (42 °C) ambient at 3				
Enclosu	ire		NEMA	2 (IP 54)	with both co	onduit		(149 °C) Fluid tem			
		conne	ctors used I) with		100 °F	°F (38 °C) ambient at 340 °F			
				onnector use	d			(171°C	C) Fluid temperature		
Sound E	Dowor		may 2	2 dba	u.			90°F (32°C) ambi	ent at 366 °F	
Sound F	Fower	Level	max 3	z uba				(186 °	C) Fluid te	moraturo	
						N	in Operating Tomr	(100 \ 14°⊑	$(10 \circ C)$	inperature	
						IV A	mi. Operating remp	7. 14 F		an aandanaina	
Agency	Listing	js	UL873	, cULus, C-ti	CK, CE	A N	laterials	15 10	95 % RH II	on condensing	
							Housina	Die-Ca	ast Aluminu	um	
							Cover	UL94	plenum rate	ed plastic	
						V	/eight	3.96 1	, (1.8kg)	P	
						יי ח	imensions	Figure	1		
						D		i iguie	•		





The actuator

The brushless DC-motor of the actuator turns a screw via a gear wheel. The motor receives a control signal from a controller. The screw gets a linear movement which moves the stem of the valve.

Control signal

M400A / M800A can be controlled by a SPDT floating control, Triac source controller or a proportional input signal.

Manual operation

There is a red manual operation handle on the actuator, see figure 2. When it is lowered, the motor stops. Then the actuator can be operated manually if the handle is turned.

ATTENTION: actuators is shipped with manual override lowered (MAN).

For normal operating, the handle must be raised (AUTO).

Position feedback

M400A / M800A actuators are equipped with a 2-10 vdc position feedback.



MOUNTING

The actuator may be mounted horizontally, vertically and in any position in between, but **not** upside down, see figure 3.

Forta M400A / M800A actuators mount directly on two and three way VB-7xxx globe valves using the AV-811 linkage kit.

The M800A may be mounted on VB-9313-0-5-xx valves using AV-812 linkage kit.

Either linkage kit must be ordered separately. Please refer to F-27442 for AV-811 mounting instructions and to F-27443 for AV-812 mounting instructions.



CONNECTIONS

of DIP switch #1 and #7

Block	Function	Description
G	24 vac	power
Н	24 vac	power
AI	+	input signal
С	-	signal common
D1	floating	Extend/
		Retract*
D2	floating	Extend/
		Retract*
AO	+	feedback sig

*Exact operation will very based on the settings

Caution: For floating input signals the cables between the controller and the Forta should not exceed 328' (100m) (16 AWG) with the cables connected to one actuator.

When installed with 3 conductors with very long lengths (floating control), where control signal reference is connected to G, the motor current of the actuator will cause varying voltage loss in the cable and thus in the reference level. Forta which has a highly sensitive control signal input, will detect the varying signal and follow it, which makes it difficult for the actuator to find a stable position. Cable Lengths: The wires to G, H should be max of 328 ft (100m). min AWG 16, all other proportional input signal input wires should be a max of 656 ft (200m) min AWG 20.

Please refer to the Wiring Examples for wiring instructions.



F-27506-1 DIM119E



Figure 6



Figure 7

PROGRAM SWITCH SETTINGS



(*) There are nine switches in a row on the circuit board. The factory shipped default switch positions are all "OFF."

1 Valve Closing Screw

Upon power up with switch 1 OFF the actuator will fully retract before the input control signal takes control. If switch 1 is ON the actuator will fully extend before the input control signal takes over. This switch will change the proportional or floating input signal to direct or reverse action similar to switch 7

2 Control signal—Prop / Float

TAC Forta can either be controlled by a Proportional signal (SW2 OFF), or a floating signal (SW2 ON)

3 Sequence or parallel control— ---/SEQ

With sequence (or parallel) control (SEQ), two actuators/valves can be controlled by only one proportional control signal.

Switch 2 must be OFF, switch 3 must be ON and switch 5 will configure the range.

Note if sequence or parallel control is not used switch 3 must be in the off position

Function in the	
"OFF" pos.	"ON" position
Retract	Extend (see sw7)
Proportional	Floating
-	Sequence
0-10 V	2-10 V
0-5 V, 2-6 V	5-10 V, 6-10 V
60 s	300 s
Normal	Inverted (see SW 1)
Normal	Linear/Logarithmic
Operation	Stroke position

Description

Valve closing screw direction Control Mode Sequence control Input Voltage range Part of voltage range Running time (Floating control only) Direction of movement Valve characteristic Input signal/stroke calibration

Figure 8

4 Voltage range

1

2

3

4

5

6

7

8

9

You can choose whether to use the control signal voltage range 0-10Vdc (SW4 off) or 2-10Vdc (SW4 on).

adjust (mom.)

5 Part of voltage range-0-5, 2-6 / 5-10, 6-10

Allows you to select 0-5/2-6v or 5-10/6-10v working range.

If SW5 is OFF the 0-5/2-6v range is selected, If SW5 is ON the 5-10/6-10v is selected

Note switch 5 is only active if switch 2 is OFF and switch 3 is ON.

6

If switch 2 is ON SW6 controls run time, SW 6 OFF equals 60 sec, ON equals 300 sec run time.

7 Direction of movement— NORM / INV

Changes the proportional or floating input signal to direct or reverse action similar to switch 1

8 Linearization

SW 8 OFF normal

SW8 ON Linear electronic control The motorized valve characteristics can be modified. If you wish for the characteristics to be affected, the setting LIN/LG will make the characteristics of an equally modified percentage (EQM) valve almost linear.

On the other hand, with LIN/LG setting a motorized valve equipped with a linear valve will operate with "Quick open characteristics."

Note! For the actuator to register new settings of the switches, the supply voltage must be removed by cutting power to the actuator or lowering the manual override lever, then change any of switches one through 8 as required and then restore power to the actuator or raise the manual override level.

Please refer to illustration on page 2, figure 2.

Note: After mounting the actuator on a valve, dipswitch 9 must be momentarily switched off to on to off with the actuator powered for proper actuator valve stroke calibration.

9 (OP/ADJ)

Input Signal/Stroke calibration SW9 OFF normal operation

This switch is only used to calibrate the input control signal and the valve stroke. To calibrate, power to the actuator must be on, momentarily turn switch 9 on and then off. The actuator will automatically match the control input signal to the valve stroke (switch 9 must be left in the off position for normal operation).

ACTUATOR VALVE SELECTION

Refer to the following selection guides for selection of the available Actuator Valve combinations VB-7xxx Selection Guide F-27490 or VB-8xxx/VB-9xxx Selection Guide F-27491 before using the tables on pages 7, 8 and 9

VB-72XX Two Way Globe Valve, Forta Proportional Control Setup Reference

Table 1									
VB-72xx 2 wa	ıy valves	Forta M400A / M800A Base Proportional Configuration							
Valve Type	Progra	m Switch	Position			Desired Valve Operation			
						Low end			
Valve position					Input	of signal			
at low signal				Power up	Signal	input	Feedback signal		
input	Switch 1	Switch 2	Switch 7	Position	Action	range	action		
VB-722x stem	OFF	OFF	OFF	Retract	D۵	Retract	2 vdc No Flow		
up closed			011	No Flow	BR	No Flow	10 vdc Full Flow		
VB-722x stem	OFF	OFF	ON	Retract	RA	Extend	10 vdc Full Flow		
down open	down open			No Flow	101	Full Flow	2 vdc No Flow		
VB-722x stem	ON	OFF	ON	Extend	ΠΔ	Retract	10 vdc No Flow		
up closed		011		Full Flow	BR	No Flow	2 vdc Full Flow		
VB-722x stem	ON	OFF	OFF	Extend	RA	Extend	2 vdc Full Flow		
down open	UN	011	011	Full Flow		Full Flow	10 vdc No Flow		
VB-721x stem	011	055	011	Extend	D 4	Retract	10 vdc Full Flow		
up open	ON	OFF	ON	No Flow	RA	Full Flow	2 vdc No Flow		
VB-721x stem	01	055	055	Extend		Extend	2 vdc No Flow		
down closed	UN	UFF	OFF	No Flow	DA	No Flow	10 vdc Full Flow		
VB-721x stem	OFF	OFF	OFF	Retract	RA	Retract	2 vdc Full Flow		
up open	UFF	UFF	UFF	Full Flow	rv a	Full Flow	10 vdc No Flow		
VB-721x stem	OFF	OFF	ON	Retract		Extend	10 vdc No Flow		
down closed				Full Flow	DA	No Flow	2 vdc Full Flow		

Programming Note: The above switch positions are the base programming configurations, in the base configurations all other switches should be **switched off**. Once the base programming configuration has been set up you may wish to add additional program features and functions that are listed below.

DA = Full open, full flow, 10vdc output / Full closed, no flow, 2vdc output RA = Full open, full flow, 2vdc output / Full closed, no flow 10vdc output

VB-73XX Three Way Globe Valve, Proportional Control Setup Reference

Table 2									
VB-73x3	3 way valves	Forta M400A / M800A Base Proportional Configuration							
Valve Type	Program	Switch Po	sition			De	sired Valv	e Operations	
Valve position at low signal input	Switch 1	Switch 2	Switch 7	Power Positie	up on	Low end input	of signal range	Feedback si action @ po	ignal ort B
VB-731x stem up open B to AB	OFF	OFF	OFF	Retract Fu B to A	ull Flow B	Retract B te	Full Flow AB	2 vdc Full fl 10 vdc No f	ow low
VB-731x stem down closed B to AB	OFF	OFF	ON	Retract Fu B to A	ull Flow B	Extend B te	No Flow o AB	10 vdc No f 2 vdc Full fl	low low
VB-731x stem up open B to AB	ON	OFF	ON	Extend Fu A to A	III Flow	Retract B te	Full Flow o AB	10 vdc Full 2 vdc No fl	flow ow
VB-731x stem down closed B to AB	ON	OFF	OFF	Extend Fu A to A	ıll Flow \B	Extend B te	No Flow o AB	2 vdc No fl 10 vdc Full	ow flow
VB-732x stem up flow B to AB	OFF	OFF	OFF	Retract Fu B to A	ull Flow B	Retract B to	Full Flow DAB	2 vdc Full fl 10 vdc No f	iow Iow
VB-732x stem down flow B to A	OFF	OFF	ON	Retract Fu B to A	ull Flow B	Extend B te	No Flow o AB	10 vdc No f 2 vdc Full fl	low low
VB-732x stem up flow B to AB	ON	OFF	ON	Extend Fu B to A	ıll Flow A	Retract B to	Full Flow o AB	10 vdc Full 2 vdc No fl	flow ow
VB-732x stem down flow B to A	ON	OFF	OFF	Extend Fu B to /	ıll Flow A	Extend B te	No Flow o AB	2 vdc No fl 10 vdc Full	ow flow

Programming Note: The above switch positions are the base programming configurations, in the base configurations all other switches should be **switched off**. Once the base programming configuration has been set up you may wish to add additional program features and functions that are listed below.

Forta Proportional Control Auxiliary Switch (Optional) Setup Reference



With the actuator powered and being controlled by the input signal the optional auxiliary switches only transfer contacts as follows, driving from full retract to full extend the auxiliary contacts transfer when the actuator is about 95% of full extend travel. When the actuator drives from full extend to full retract the contacts will transfer when the actuator is about 95% of full retract travel.

Table 3			Optional A	uxiliary Switch Fu	nction (S2)							
	Exa	Imple A	Ex	ample B	Ex	ample C	Example D					
	Proportional Control											
Auxiliary Switches 2 - SPDT	Program Po Re	Switch 1off wer Up tracted	Program Switch 1on Power Up Extended		Program Po Re	n Switch 1off ower Up etracted	Program Switch 1on Power Up Extended					
	Closed	Open	Closed	Open	Closed	Open	Closed	Open				
KC1 - K1		Х	Х			Х	Х					
KC1 - K2	Х			Х	Х			Х				
KC2 - K3	Х			Х	Х			Х				
KC2 - K4		X	Х			Х	Х					
Proportional Control Action	Program Sw	ritches 1 off, 7 off	Program S	witches 1 on, 7 on	Program Sv	witches 1 off, 7 on	Program Sw	vitches 1 on, 7 off				
Low Signal Input	R	etracts	F	Retracts	E	Extends	E	xtends				
High Signal Input	E	xtends		Extends	F	Retracts	R	etracts				
	Note: With p make as sho	ower to the actuate wn above after aut	or off, Auxilia to start up ca	ry Switches are maillibration.	de KC1 to K1	and KC2 to K3. Up	on power up s	switches will				
Note: This table shows based on the applicatio accordingly. IF YOU CH	the auxiliary s n requirement IANGE EITHE OVEMENT OF	switch action base is, once programm R DIP SWITCH 1	d on the dip ned review th or 7 TO GET	switch 1 and 7 setti is chart to determine A DIFFERENT CO	ngs. You shou e the action of NTACT CLOS	uld program the dip the auxiliary switch SURE YOU WILL CH	switches on thes and wire the HANGE THE	he actuator ne switches				

VB-72XX Two Way Globe Valve, Forta Floating Control Setup Reference

Table 4								
VB-72xx 2 wa	ay valves		Forta M400A / M800A Base Floating Configuration					
Valve Type	Progra	m Switch	Position			Input /	Output	
Valve					Power to		Power to	
position with				Power up	D2 input	Feedback	D1 input	Feedback
D2 powered	Switch 1	Switch 2	Switch 7	Position	terminal	signal	terminal	signal
VB-722x stem	OFF	01	OFF	Retract	Retract		Extend	
up closed	UFF	UN		No Flow	No Flow	2 vdc	Full Flow	10 vdc
VB-722x stem	OFF			Retract	Extend		Retract	
down open	UFF	ON	ON	No Flow	Full Flow	10 vdc	No Flow	2 vdc
VB-722x stem	ON	ON	ON	Extend	Retract		Extend	
up closed			ON	Full Flow	No Flow	10 vdc	Full Flow	2 vdc
VB-722x stem	ON	ON	OFF	Extend	Extend		Retract	
down open			011	Full Flow	Full Flow	2 vdc	No Flow	10 vdc
VB-721x stem				Extend	Retract		Extend	
up open	ON	ON	ON	No Flow	Full Flow	10 vdc	No Flow	2 vdc
•••								
VB-721x stem	-	-	055	Extend	Extend		Retract	
down closed	UN	UN	OFF	No Flow	No Flow	2 vdc	Full Flow	10 vdc
VB-721x stem	OFF	ON	055	Retract	Retract		Extend	
up open	UFF	UN	UFF	Full Flow	Full Flow	2 vdc	No Flow	10 vdc
VB-721x stem	OFF		ON	Retract	Extend		Retract	
down closed		UN	UN	Full Flow	No Flow	10 vdc	Full Flow	2 vdc

Programming Note: The above switch positions are the base programming configurations, in the base configurations all other switches should be **switched off**. Once the base programming configuration has been set up you may wish to add additional program features and functions that are listed below.

DA = Full open, full flow, 10vdc output / Full closed, no flow, 2vdc output RA = Full open, full flow, 2vdc output / Full closed, no flow 10vdc output

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VB-73XX Three Way Globe Valve, Forta Floating Control Setup Reference

Table 5								
VB-73x3 3 w	/ay valves	Forta M400A / M800A Base Floating Configu						
Valve Type	m Switch I	osition			Desired Valve Operations			
Valve position with				Power up	Power to D2	Feedback	Power to D1	Feedback
D2 powered	Switch 1	Switch 2	Switch 7	Position	input terminal	signal	input terminal	signal
VB-731x stem up	OFF		OFF	Retract Full	Retract Full		Extend No Flow	
open B to AB	UFF			Flow B to AB	Flow B to AB	2 vdc	B to AB	10 vdc
VB-731x stem down	OFF			Retract Full	Extend No Flow		Retract Full Flow	
closed B to AB	UFF			Flow B to AB	B to AB	10 vdc	B to AB	2 vdc
VB-731x stem up			055	Extend Full	Extend No Flow		Retract Full Flow	
open B to AB	UN			Flow A to AB	B to AB	2 vdc	B to AB	10 vdc
VB-731x stem down	ON	ON		Extend Full	Retract Full Flow		Extend No Flow	
closed B to AB	UN	ON		Flow A to AB	B to AB	10 vdc	B to AB	2 vdc
VB-732x stem up flow				Retract Full	Retract Full Flow		Extend No Flow	
B to AB	OFF	ON	OFF	Flow B to AB	B to AB	2 vdc	B to AB	10 vdc
VB-732x stem down	055		01	Retract Full	Extend No Flow		Retract Full Flow	
flow B to A	OFF	ON		Flow B to AB	B to AB	10 vdc	B to AB	2 vdc
VB-732x stem up flow	01		0.55	Extend Full	Extend No Flow		Retract Full Flow	
B to AB				Flow B to A	B to AB	2 vdc	B to AB	10 vdc
VB-732x stem down	01		01	Extend Full	Retract Full Flow		Extend No Flow	
flow B to A	UN	UN		Flow B to A	B to AB	10 vdc	B to AB	2 vdc

Programming Notes: The above switch positions are the base programming configurations, in the base configurations all other switches should be **switched off**. Once the base programming configuration has been set up you may wish to add additional programming features and functions that are listed below.

Forta Floating Control Auxiliary Switch (Optional) Setup Reference



With the actuator powered and being controlled by the input signal the optional auxiliary switches only transfer contacts as follows, driving from full retract to full extend the auxiliary contacts transfer when the actuator is about 95% of full extend travel. When the actuator drives from full extend to full retract the contacts will transfer when the actuator is about 95% of full retract travel.

Table 6		Optional Auxiliary Switch Function (S2)										
	Exa	Example A		Example B		Example C		Example D				
		Floating Control										
Auxiliary Switches	Program	Switch 1off	Program	Switch 1on	Program	Switch 1off	Program Switch 1on Powered Extended					
2 - SPDT	Po	wered	Po	owered	Po	wered						
	Ret	racted	Ex	tended	Ret	racted						
	Closed	Open	Closed	Open	Closed	Open	Closed	Open				
KC1 - K1		Х	Х			Х	Х					
KC1 - K2	Х			Х	Х			Х				
KC2 - K3	Х			Х	Х			Х				
KC2 - K4		Х	Х			Х	Х					
Floating Control	Program Swi	tches 1off, 7off	Program Sw	ritches 1on, 7on	Program Swi	tches 1off, 7on	Program Sw	itches 1on, 7off				
(contact made)			-									
D1 action	Ex	tends	E	xtends	Re	etracts	Re	etracts				
D2 action	Re	tracts	R	etracts	Ex	tends	E>	ktends				
	Note: With p switches will	ower to the actu make as shown	ator off, Auxili above after a	ary Switches are r uto start up calibra	nade KC1 to k ation.	K1 and KC	2 to K3. Upor	n power up				

Note: This table shows the auxiliary switch action based on the dip switch 1 and 7 settings. You should program the dip switches on the actuator based on the application requirements, once programmed review this chart to determine the action of the auxiliary switches and wire the switches accordingly. IF YOU CHANGE EITHER DIP SWITCH 1 or 7 TO GET A DIFFERENT CONTACT CLOSURE YOU WILL CHANGE THE EXTEND/RETRACT MOVEMENT OF THE ACTUATOR.



Mount actuator as shown and firmly tighten the U-clamp with a 13 mm wrench. Remove cover and discard the shipping bubble wrap.

Forta closes the valve and opens it

The switches on the circuit board should be set before the actuator is installed. There are no other switches or potentiometers that should be set or adjusted.

Actuator travel adjustment must be set as follows upon commissioning: Actuator and valve linked, manual override handle raised (AUTO), power on, move switch 9 (OP/ADJ) ON and then OFF.

fully. The adjustment is finished by the actuator closing the valve again; the electronic circuitry then adjusts the stroke. It also scales the actuator input signal, output feedback signal, and optional auxiliary switch outputs to match the valve's travel. The set values are stored in the EEPROM of the actuator so that they will remain after a loss of voltage.

When the end position adjustment is complete, the actuator starts to control the valve according to the control signal.

Note: Switch 9 (OP/ADJ) must be in the off position for normal operation.

MAINTENANCE

The actuator is maintenance-free.

ACCESSORIES

AV-811 VB-7xxx series globe valve linkage kit required for M400A and M800A actuator mounting. Order separately, F-27442.

AV-812 VB-9313 2-1/2" - 4" globe valve linkage kit required for M800A actuator mounting. Order separately, F-27443.

AV-800 series globe valve adapters (competitors valves). F-27470

FEDERAL COMMUNICATION COMMISSION (FCC)

Note: This equipment has been tested and found to comply with the limits for class B digital device, pursuant to Part 15 of the FCC Rules. These limits are designed to provide reasonable protection against harmful interference in residential installations. This equipment generates, uses, and can rediate radio frequency energy and may cause harmful interference if not installed and used in acordance with the instructions. Even when instructions are followed, there is no guarantee that interference will not occur in a particular setting-Which can be determined by turning the equipment off and on-the user is encouraged to try to correct the interference by one or more of the following measures:

- Reorient or relocate the receiving antenna

- Increase the seperation between the equipment and receiver

- Connect the equipment to an outlet on a circuit different form that to which the receiver is connected
- Consult the dealer or an experienced radio/television technician for help.

CANADIAN DEPARTMENT OF COMMUNICATIONS (DOC)

Note: This class B digital apparatus meets all requirements of the Canadian Interference Causing Equipment Regulations Cet apparel numenique de la classe respects toutes les exigences du reglement sur le material broilleur du Canada.

EUROPEAN STANDARD EN 55022

Warring: This is a class B digital (European Classification) product in a domestic environment this product may cause radio interference in which case the user may be required to take adequate measures.

CAUTION: Avoid locations where excesive moisture, corrosive fumes, vibration, or explosive vapors are present.

TAC, 1354 Clifford Ave, PO BOX 2940, Loves Park Illinois 61132-2940

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